



Bennett Jones

Oil & Gas

Our Oil & Gas Group has served as a strategic partner to both private and public sector participants in Canada's booming oil and gas industry for nearly a century. From industry conglomerates and investor groups to emerging independent producers and operators, our clients have entrusted us to advise them on some of the largest and most complex oil and gas development projects in the country.

We bring our cutting-edge, problem-solving orientation and practical, client-focused work ethic to bear on all facets of energy-related private M&A and project development transactions. And, we never lose sight of our clients' objectives and timelines. With the largest tax planning group in the country, one of the deepest regulatory and environmental law groups, and top-ranked government relations experts, our Oil & Gas Group offers our clients unrivalled breadth of expertise in significant energy transactions.

Select Experience

- **Gibson Energy Inc.**, with its \$3-billion short-form base shelf prospectus filing.
- **Parkland Fuel Corporation**, in its US\$500million cross-border offering of senior notes.
- **Velvet Energy Ltd.**, in its acquisition of Iron Bridge Resources Inc. by way of takeover bid.
- The acquisition by International Petroleum Corporation of **BlackPearl Resources Inc.** (with an estimated enterprise value of approximately \$675 million) by way of a share exchange pursuant to a plan of arrangement under the *Canada Business Corporations Act*.
- **Eagle Energy Inc.**, in the sale of its oil and gas assets in Twining, Alberta to Barnwell of Canada, Limited and Octavian Oil Ltd.
- **Japan Canada Oil Sand Limited**, in the sale of all of its Hangingstone Demo Project assets to Greenfire Hangingstone Operating Corporation.
- **ATCO**, in its \$450-million acquisition of a 40% interest in Nelturne Ports S.A.
- **Parkland Fuel Corporation** completes US\$500-million note offering.
- **Veresen Midstream Limited Partnership** closes restatement of credit facilities in the aggregate amount of \$2,775,000,000.
- **Schlumberger Production Management**, on the purchase of the Palliser Block assets in Alberta from Cenovus Energy Inc. for cash consideration of \$1.3 billion.
- **Canadian Natural Resources Limited**, in completing \$12.74-billion acquisition of a 70 percent working interest in the Athabasca Oil Sands Project and other oil sands assets.
- **North West Redwater Partnership**, completes dual-tranche issuance of \$1,500,000,000 aggregate principal amount of senior secured bonds.
- **Vesta Energy Corp.**, in a \$295-million equity financing co-led by energy private equity firms Riverstone Holdings, LLC and JOG Capital Corp.

Recent Recognitions

- **Chambers Canada**
Ranked Band 1, Energy: Oil and Natural Gas



- **Chambers Global: The World's Leading Lawyers for Business**

Band 1, Energy: Oil & Gas

- **The Legal 500: Canada**

Ranked Tier 1, Energy - Oil and Gas

- **The Canadian Legal Lexpert Directory**

Most frequently recommended, Energy (Oil & Gas), Calgary

- **Best Lawyers**

Law Firm of the Year in Canada for Natural Resources Law

- **Legal Media Group's Benchmark Canada**

Recognized as Energy/Resource Litigation Firm of the year

Key Contacts

Donald E. Greenfield Q.C.

403.298.3248

greenfeldd@bennettjones.com

Patrick T. Maguire

403.298.3184

maguirep@bennettjones.com

Shawn M. Munro

403.298.3481

munros@bennettjones.com

Vivek T.A. Warriar

403.298.3040

warrierv@bennettjones.com